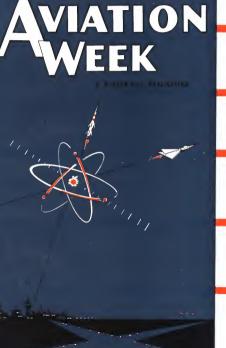
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Breeds Specialists

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reader the traditional assessed of countries of fearthese

the important supporting functions in negotiating contracts, establishing pages and schedules, and following through on deliveres. These combined terms of speculists, weeking within a framework built by the emergence of the weapon restem concept, have developed a unified appearab to the buring and selling fields that could not have been achieved

Time terms over their evidence to early. Either was real-releast and self-arrange unities; eithers would have

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recent born of the acress system scauce to the understanding and sen-

Continued High-Level Activity

The sirerait industry will enjoy another good year in 1957. Gross sales will be close to \$10 billion. While the level of industry output will remain close to its post-war peak, the character of the industry's products is changing due to the could advances in tech-

Br Robert Hean

pelotless airframes.

notices during the next few years. General author's for 1957 is for a stable production rate on both military and commercial distances and on turbine excitors with a chine autout of suided missiles and evianic materna remained in both selected and

While goess sales are spt to reach a percetters week mades are due for a shake due for 1955 of earnings into research and development fembties and payments. The successit prefestor closely reside executive technical fraction, and it is taking a larger portion of its engines than ever before to invest in this fature development.

SUCREASID COMPTITION

Another mayor factor in the 1957 peofst picture is the increased competition for military and comcal meture for the sources and nose stripper popularies for the lowers of the figures technical crespetition for major selfitting weapon systems and communical transport tenes. The total become durase 1966, her these will be reco wider dispermanetes between the most rates of individual farms in the business than ever before. Profit limiting legislation by Corporas or unoralistic application of the sympotistics law do not need any many throat to the atrevelt minfe meture. sithers's once individual free tury recourter morific trouble reservices their featured policies. Military pustamers-Air Force, Navy and he show to \$9 billion durant 1957 on several major season notems such to the Convey F-102 all weather approprie intercretor and the Borine \$52 heavy let humber, bit their peak production levels. Top production levels to maker weapon system is reflected to higher sales throughout place structure. The military services had an responded halonce of about \$24 billion at the end of 1956 entmarked for aerials weapon systerns and supporting system procusement. In

Fiscal 1958 indeed are due for a margo increase COMMERCIAL SALES

Company along reduction both airline terms north and language fixing aircraft, will run close to the lefting dallar mark drawn 1957, but the major increase in the market will not be felt until the 1958-60 ported when more than \$2 tilllies in set transport orders already on the books

Drame this period of increased connectition; changing products due to technological pressure; and the exploration of new markets, the undustry to also former many management problems. Time is coasing most of the property who built she sitcoast industry missarily though the frece of their and righted characters, and the size and technical complexity of the industry has secremed so went dening the next five years that a new type of manusconcret structure and protess is necessary to suppossfully copy with these needs. Book renegativation of memogramus structure for most of the major prime contractors in the abstract

BUSINESS EDBECAST Spurs Healthy Aircraft Industry

although some firms have already house this

TREMPS SOR '47

In addition the following trends will be felt

growing inflators on international affairs; the shready making the radiatry into the fringes of ORDER among and the continued commonly of the Titte natured any transport network will confirm to be the easier influences spuring a healthy

· Former system camerat. The development of a complete system delivered combat sendy from a manufacturer's plant to an overall tional wait is firmly established as both an Air Force and Nary policy. Because of a lack of reducted and reducedly resided accomment their manner fal authority for development and producing complete weapon system to private renerate. Tera re absorb landing to a markedly different informal structure within the nineral infaster and places a greenium on development of large vertical type industrial organizations and makes it more difficult for the could beginned to stimulate a strict of mergers in which wealler companies consider to energete more succonfully · More selective tarrier. As wasten matrix become more complex and complete, it incomes Seasonably Afficult to finance connecting systems. beyond an early design steps. It becomes more

total in production and production tooling is The ratter tide of Station structure and its It as the major reason why individual from our produce to heavily in consuch facilities each to superstrict and hypersonic wind turnels, rocket propelled model programs, altitude and elimatic corrective facilities. An individual firm can no Jones rely as consumerst featured or operated feedfines to this critical phase of technical de-· Expanding technology. Along of our turbing engines and avionies created a major expansion of assistion technologies during the past decade, but absorb the industry is plunging into new technologies that dwarf the scope of the technical exemples. Among major technologies that one femily linked to the anicraft industry are unclear playing applied to propulsion, weapons and wrapes delivery systems; assessantics for the largy to meet the agrainments of basersonic Bobt, and the new man of mostic facili-

try will still be rendered military kardway of the trues about well developed, primarily managed afrecisft fighters, bombers, transports and trainers, with a slowly rising percentage of modes. Many inpact of the new technologies will mahaldy not be felt in terms of large scale leadness for another three years, but the research and development foundations on which this new because will be bosed on being held over

Air Force-Army Assess

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Military Buying Programs

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Navy to Step Up Hardware Buying

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Services List Nine Contract Types Governing Buying of Military Items

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Military Sales: Where to Go, Whom to See

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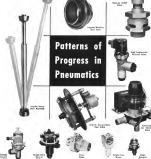
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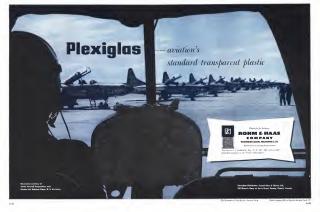
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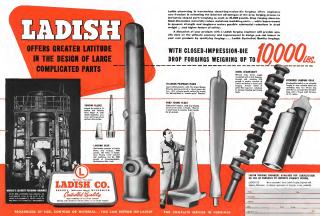
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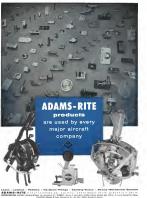








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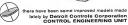






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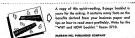
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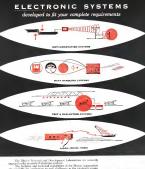
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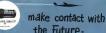
















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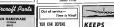
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